

"AN INVITATION TO HELP YOUR PRR SOCIETY, & YOUR FAMILY"

THE QUESTION:

How do you preserve a legacy and reward the participants? "Isn't the preservation of a legacy the essence of our existence?" We believe that the main reason why we are members is to preserve the legacy (The History) of the Pennsylvania Railroad. We also believe that our personal legacy is what we permanently leave behind. As members we share the passion of preserving an "American Heritage" for generations to come!

THE ANSWER:

**PRRT & HS has assembled a new and exciting program:
"THE AMERICAN LEGACY PLANNED GIFTING"**

This plan will provide these important multiple benefits :


- ★ A permanent legacy with your society.
- ★ Financial benefits for you and your family.
- ★ Economic benefit for your PRRT & HS.

How the plan works:

We have received over the years direct contributions from our members, and we very much appreciate your support. We decided to add a creative plan that could provide a personal financial benefit to our members. This newly added plan is called "Planned Gifting" which will extend to those that participate the following personal benefits:

- ★ Eliminate "Capital Gains" on the sale of appreciated assets (Stocks, Real Estate, & other assets).
- ★ Create a "Lifetime Income" for you and your family.
- ★ Receive tax deductions to lower your federal and state income tax liabilities.
- ★ Eliminate federal estate tax.
- ★ Eliminate state inheritance & estate taxes.
- ★ Exempt your assets from creditors, lawsuits and nursing homes.
- ★ Maintain full control over the assets and investment options.
- ★ Leave a financial legacy to PRRT & HS after you and your spouse's demise.



 (Cut along dotted line, complete the information below, and return.)

YES! I WOULD LIKE TO BE CONTACTED ABOUT

"The American Legacy Creation Plan":

Name: _____

Home Phone#: _____ Best Time: _____

Cell Phone#: _____ Best Time: _____

E-Mail Address: _____

Home Address: _____

City: _____ State: _____ Zip: _____

THIS TYPE OF PLANNED GIFTING IS CUSTOMIZED TO MEET YOUR INDIVIDUAL NEEDS.



THE SOLUTION:

We have an experienced professional "Planned Gifting" team available to consult with you personally. All your consultations will be complimentary with no obligation. We have provided all the contact information, as well as a postage paid response card for your ease and convenience. Thank you as always for your continued support.



CONTACT INFORMATION:

John S. Costa, (856)642-1843 or 1-800-289-0811 (phone) | (866)500-6581 (fax) & e-mail: jcosta@nationwideplanning.com
As well as, "PRRT & HS" website: www.prrths.com

Securities offered through Nationwide Planning Associates, Inc., Member FINRA, SIPC, located at 1 Paragon Drive, Suite 100, Montvale, NJ 07645



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